

September to Mid-January

Three-Year Plan Information Collection

Key Outcome: Share guidance based on the university's financial position to assist units in providing their input and needs through the Three-Year Plan.

Mid-January to Mid April

Analysis, Discussion and Decision-Making

Key Outcome: Gain a shared understanding of the unit's position and needs to inform the resource planning decisions of senior leadership.

Mid-April to August

Closure of Annual Resource Planning Process

Key Outcome: Confirm unit expectations and outcome to finalize Three-Year Plans and implement resource planning decisions.